

TAYLOR INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF JUNE 30, 2022

Taylor Independent School District
3101 N. Main, Suite 104
Taylor, Texas 76574
(512)365-1391
Contact: Jina Self, CFO
jself@taylorisd.org

TAYLOR INDEPENDENT SCHOOL DISTRICT
 APPROVED BOND AUTHORIZATIONS BY VOTERS
 AS OF JUNE 30, 2022

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (2,336)	Purpose for which Debt Obligation was Authorized	Repayment Source	Credit Rating				
							Moody's	S&P	Fitch	Kroll	Other
Unlimited Tax School Building Bonds, Series 2009	\$ 37,999,943	\$ -	\$ 37,999,943	\$ 16,267	School Building	Debt Service	Not Rated	A	Not Rated	Not Rated	AA: Assured Guaranty
Unlimited Tax Refunding Bonds, Series 2013	6,525,000	-	6,525,000	2,793	Refunding	Debt Service	Not Rated	A	Not Rated	Not Rated	AAA: PSF
Unlimited Tax School Building Bonds, Series 2016	18,520,000	-	18,520,000	7,928	School Building	Debt Service	Not Rated	A	Not Rated	Not Rated	AAA: PSF
Unlimited Tax Refunding Bonds, Series 2016	33,345,000	-	33,345,000	14,274	Refunding	Debt Service	Not Rated	A	Not Rated	Not Rated	AAA: PSF
Unlimited Tax Refunding Bonds, Series 2019	3,915,000	-	3,915,000	1,676	Refunding	Debt Service	Not Rated	A	Not Rated	Not Rated	AAA: PSF
Unlimited Tax Refunding Bonds, Taxable, Series 2021	10,359,973	-	10,359,973	4,435	Refunding	Debt Service	Not Rated	A	Not Rated	Not Rated	AAA: PSF
Total			\$ 110,664,916	\$ 47,374							

PSF: Permanent School Fund

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

- (a) **Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.
- (b) **General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Per Capita Information:

Population:	23,428
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$ 2,336
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$ 2,336
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$ 3,728
Year:	2023
Source:	Municipal Advisory Council of Texas

TAYLOR INDEPENDENT SCHOOL DISTRICT
 COMBINED PRINCIPAL AND INTEREST REQUIREMENT
 AS OF JUNE 30, 2022

Fiscal Year Ending	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita (3,728)
2022	\$ 54,719,916	\$ 32,622,917	\$ 87,342,833	\$ 23,429
	-	-	-	-
Totals	\$ 54,719,916	\$ 32,622,917	\$ 87,342,833	\$ 23,429

TAYLOR INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF JUNE 30, 2022

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax School Building Bonds, Series 2009	\$ 37,999,943	\$ 37,999,943	\$ -
Unlimited Tax Refunding Bonds, Series 2013	6,525,000	6,525,000	-
Unlimited Tax School Building Bonds, Series 2016	18,520,000	18,520,000	-
Unlimited Tax Refunding Bonds, Series 2016	33,345,000	33,345,000	-
Unlimited Tax Refunding Bonds, Series 2019	3,915,000	3,915,000	-
Unlimited Tax Refunding Bonds, Taxable, Series 2021	10,359,973	10,359,973	-
Totals	<u>\$ 110,664,916</u>	<u>\$ 110,664,916</u>	<u>\$ -</u>

TAYLOR INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS AS OF JUNE 30, 2022

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita 2,336
Series 2009 Unlimited Tax School Building Bonds	\$ 37,999,943	2/15/29	\$ 869,943	\$ -	\$ -	\$ 869,943	\$ 372
Series 2013 Unlimited Tax Refunding Bonds	6,525,000	2/15/25	3,820,000	-	(920,000)	2,900,000	1,241
Series 2016 Unlimited Tax School Building Bonds	18,520,000	2/15/36	6,735,000	-	(400,000)	6,335,000	2,712
Series 2016 Unlimited Tax Refunding Bonds	33,345,000	2/15/39	33,345,000	-	(930,000)	32,415,000	13,876
Series 2019 Unlimited Tax Refunding Bonds	3,915,000	2/15/29	2,325,000	-	(235,000)	2,090,000	895
Series 2021 Unlimited Refunding Bonds, Taxable	10,359,973.00	2/15/41	\$ 10,359,973		\$ (250,000)	10,109,973	4,328
Totals	\$ 110,664,916		\$ 57,454,916	\$ -	\$ (2,735,000)	\$ 54,719,916	\$ 23,425