

**TAYLOR INDEPENDENT SCHOOL DISTRICT**  
**DEBT TRANSPARENCY REPORT**  
**AS OF JUNE 30, 2020**

Taylor Independent School District  
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**TAYLOR INDEPENDENT SCHOOL DISTRICT**  
APPROVED BOND AUTHORIZATIONS BY VOTERS  
AS OF JUNE 30, 2020

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita (3,682)	Purpose for which Debt Obligation was Authorized	Repayment Source	Credit Rating				
							Moody's	S&P	Fitch	Kroll	Other
Unlimited Tax School Building Bonds, Series 2009	\$ 37,999,943	\$ -	\$ 37,999,943	10,320	School Building	Debt Service	Not Rated	A	Not Rated	Not Rated	AA: Assured Guaranty
Maintenance Tax Notes, Series 2012	2,575,000	-	2,575,000	699	Renovation of Existing Facilities	General Fund	Not Rated	A	Not Rated	Not Rated	
Unlimited Tax Refunding Bonds, Series 2013	6,525,000	-	6,525,000	1,772	Refunding	Debt Service	Not Rated	A	Not Rated	Not Rated	AAA: PSF
Unlimited Tax School Building Bonds, Series 2016	18,520,000	-	18,520,000	5,030	School Building	Debt Service	Not Rated	A	Not Rated	Not Rated	AAA: PSF
Unlimited Tax Refunding Bonds, Series 2016	33,345,000	-	33,345,000	9,056	Refunding	Debt Service	Not Rated	A	Not Rated	Not Rated	AAA: PSF
Unlimited Tax Refunding Bonds, Series 2019	3,915,000	-	3,915,000	1,063	Refunding	Debt Service	Not Rated	A	Not Rated	Not Rated	AAA: PSF
<b>Total</b>			<b>\$ 102,879,943</b>	<b>\$ 27,941</b>							

PSF: Permanent School Fund

**Other Information Per Government Code Section 140.008(b)(3):**

- (a) Debt Service Fund** - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.
- (b) General Fund** - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

**Per Capita Information:**

Population:	16,611
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$ 3,682
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$ 3,682
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$ 6,023
Year:	2021
Source:	Municipal Advisory Council of Texas

**TAYLOR INDEPENDENT SCHOOL DISTRICT**  
**COMBINED PRINCIPAL AND INTEREST REQUIREMENT**  
**AS OF JUNE 30, 2020**

<b>Fiscal Year Ending</b>	<b>Principal Value At Maturity</b>	<b>Interest Through Maturity</b>	<b>Total Requirements Through Maturity</b>	<b>Outstanding Debt Per Capita (6,023)</b>
2020	\$ 61,164,943	\$ 38,882,980	\$ 100,047,923	\$ 16,611
	-	-	-	-
<b>Totals</b>	<b>\$ 61,164,943</b>	<b>\$ 38,882,980</b>	<b>\$ 100,047,923</b>	<b>\$ 16,611</b>

**TAYLOR INDEPENDENT SCHOOL DISTRICT**

BOND STATUS BY SERIES

AS OF JUNE 30, 2020

<u>Series</u>	<u>Total Proceeds Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax School Building Bonds, Series 2009	\$ 37,999,943	\$ 37,999,943	\$ -
Maintenance Tax Notes, Series 2012	2,575,000	2,575,000	-
Unlimited Tax Refunding Bonds, Series 2013	6,525,000	6,525,000	-
Unlimited Tax School Building Bonds, Series 2016	18,520,000	18,520,000	-
Unlimited Tax Refunding Bonds, Series 2016	33,345,000	33,345,000	-
Unlimited Tax Refunding Bonds, Series 2019	3,915,000	3,915,000	-
<b>Totals</b>	<u>\$ 102,879,943</u>	<u>\$ 102,879,943</u>	<u>\$ -</u>

**TAYLOR INDEPENDENT SCHOOL DISTRICT**  
GENERAL OBLIGATION BONDS AS OF JUNE 30, 2020

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita 3,682
Series 2009 Unlimited Tax School Building Bonds	\$ 37,999,943	2/15/2029	\$ 1,569,943	-	(700,000)	\$ 869,943	\$ 236
Series 2012 Maintenance Tax Notes	2,575,000	2/15/2027	1,530,000	-	(180,000)	1,350,000	367
Series 2013 Unlimited Tax Refunding Bonds	6,525,000	2/15/2025	4,610,000	-	(400,000)	4,210,000	1,143
Series 2016 Unlimited Tax School Building Bonds	18,520,000	2/15/2041	17,840,000	-	(365,000)	17,475,000	4,746
Series 2016 Unlimited Tax Refunding Bonds	33,345,000	2/15/2039	33,345,000	-	-	33,345,000	9,056
Series 2019 Unlimited Tax Refunding Bonds	3,915,000	2/15/2029	3,915,000	-	-	3,915,000	1,063
<b>Totals</b>	<b>\$ 102,879,943</b>		<b>\$ 62,809,943</b>	<b>\$ -</b>	<b>\$ (1,645,000)</b>	<b>\$ 61,164,943</b>	<b>\$ 16,612</b>