

2021-22 FAFSA® LINE BY LINE DEMO

Financial Aid Bootcamp

10/21/2020

AGENDA

- 01 FAFSA® Form
- 02 Enhancements
- 03 Mobile Updates
- 04 Line By Line Demo
- 05 Federal Student Aid Resources
- 06 Questions

QUESTIONS?

SUBMIT YOUR QUESTIONS TO:
FSAOUTREACHWEBINARS@ED.GOV

FAFSA® FORM

2021-22 FAFSA® FORM



The 2021-22 FAFSA® form
is now **AVAILABLE!**

► *For more information, visit [FAFSA.GOV](https://fafsa.gov)*

Federal Student Aid
An OFFICE of the U.S. DEPARTMENT of EDUCATION

WHEN TO COMPLETE YOUR FAFSA®

MUST FILE AS

High School Senior Year
and every year in college.



2021-22 FAFSA® UPDATES

The 2021-22 FAFSA form launched October 1, 2020. This year's form features updates to improve user experience.

The infographic is titled "The 2021-22 FAFSA® Form: What to Know" and features the Federal Student Aid logo in the top right corner. It contains three main points, each with an icon and a corresponding text box:

- October 1**: The FAFSA® form became available on Oct. 1, 2020.
- Taxes 2019**: You'll report your 2019 tax information.
- Taxes 2020**: There is no need to update your FAFSA® form after filling your 2020 taxes.

2021-22 FAFSA[®] HOME VIEW

An official website of the United States government. Help Center English | Español

Federal Student Aid AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION UNDERSTAND AID ▾ APPLY FOR AID ▾ COMPLETE AID PROCESS ▾ MANAGE LOANS ▾

Complete the FAFSA[®] Form

Use the *Free Application for Federal Student Aid (FAFSA[®])* form to apply for financial aid for college or graduate school.

New to the FAFSA[®] Process?

Completing the FAFSA form is free. Fill it out now.

Start Here

Returning User?

Correct info | Add a school

View your *Student Aid Report (SAR)*

Log In

FAFSA[®] Announcements

Changes to Your Family's Financial Situation

If your or your family's financial situation has changed significantly from what is reflected on your federal income tax return (for example, if you've lost a job or otherwise experienced a drop in income), you may be eligible to have your financial aid adjusted. Complete the FAFSA questions as instructed on the application (including the transfer of tax return and income information), submit your FAFSA form, then contact the school you plan to attend to discuss how your current financial situation has changed. Note that the school's decision is final and cannot be appealed to the U.S. Department of Education. Visit [StudentAid.gov/coronavirus](https://studentaid.gov/coronavirus) for more information.

2021-22 FAFSA® HOME VIEW

FAFSA® Deadlines

Many states and colleges set priority deadlines by which you must submit the FAFSA form to be considered for the aid programs they administer.

There is also a federal deadline each academic year.

Select your state of legal residence and the school year for which you're applying for federal student aid.


State

Year

[View Deadlines](#)

[View All State FAFSA Deadlines](#)


2021-22 FAFSA[®] HOME VIEW



Complete the Form

Completing the FAFSA form has never been easier. Get an overview of what you'll need and the steps involved.


[Review what to expect](#)



Find FAFSA Help

Learn how to fill out the FAFSA form and browse common FAFSA help topics.

[Get FAFSA help](#)



Renew Your Form

You must submit a FAFSA form for each school year in which you want to be considered for federal student aid.




[Get info on FAFSA renewal](#)

[Help Center](#) | [Contact Us](#) | [Feedback Center](#)

<p>UNDERSTAND AID</p> <ul style="list-style-type: none"> How Financial Aid Works Types of Aid Financial Aid Eligibility Estimate Your Aid Complete Financial Awareness Counseling 	<p>APPLY FOR AID</p> <ul style="list-style-type: none"> Complete the FAFSA[®] Form Apply for a Grad PLUS Loan Apply for a Parent PLUS Loan 	<p>COMPLETE AID PROCESS</p> <ul style="list-style-type: none"> How Aid Is Calculated Comparing School Aid Offers Accepting Financial Aid Receiving Financial Aid Complete Annual Student Loan Acknowledgement Complete a Master Promissory Note Complete Entrance Counseling Complete TEACH Grant Counseling and Agreement to Serve 	<p>MANAGE LOANS</p> <ul style="list-style-type: none"> About Loan Repayment Complete Exit Counseling Make a Payment Consolidate My Loans Apply for Income-Driven Repayment Qualify for Loan Forgiveness Delinquency and Default 	<p>MORE INFO</p> <ul style="list-style-type: none"> Announcements & Events Articles Data Center Resources Teacher Cancellation Low Income (TCL) Directory
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Figure out which repayment plan is best for you

Loan Simulator

FOIA | Privacy | Notices | [usa.gov](#) | [ed.gov](#) | Security

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FSA ID

HOW TO CREATE



Visit [Studentaid.gov](https://studentaid.gov)



May enter your email address



Create a username



Create a password



Enter your name, date of birth,
and Social Security number

FSA ID

YOUTUBE VIDEO



<https://www.youtube.com/watch?v=yj1Pn-shze8>

Tax Info

IRS DATA RETRIEVAL TOOL (IRS DRT)

The IRS DRT has the fastest, most accurate way to transfer your tax information into your FAFSA® application. You will be able to review your information prior to submission.

The IRS Data Retrieval Tool (IRS DRT)

EASY

Transfer info with the click of a button.

FAST

Instantly retrieve your info.

ACCURATE

Correctly fill in your info.

NOTE: You will know that your federal tax return information has been successfully transferred because the words "Transferred from the IRS" will display in place of the IRS information in your FAFSA form.

UPDATED HELP TOPICS

Many help topics on fafsa.gov referencing financial forms now feature images of those forms with relevant line numbers visually highlighted. For example:

What were your total education credits?

This is question 43a on the *paper Free Application for Federal Student Aid (FAFSA®)* form.

The answer to this question may be prefilled with "[Transferred from the IRS.](#)"

If the answer to this question isn't prefilled, enter the [total amount](#) of education credits (*American Opportunity Tax Credit or Lifetime Learning Tax Credit*) you (and if married, your spouse) received in 2018.

If you filed a tax return (or if married, you and your spouse filed a joint tax return), the total education credits can be found on Internal Revenue Service (IRS) Form 1040 Schedule 3-line 50.

SCHEDULE 3 (Form 1040)		Nonrefundable Credits		OMB No. 1545-0074	
Department of the Treasury Internal Revenue Service		▶ Attach to Form 1040. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.		2018 Attachment Sequence No. 03	
Name(s) shown on Form 1040			Your social security number		
Nonrefundable Credits	48	Foreign tax credit. Attach Form 1116 if required	48		
	49	Credit for child and dependent care expenses. Attach Form 2441	49		
	50	Education credits from Form 8863, line 19	50		
	51	Retirement savings contributions credit. Attach Form 8880	51		
	52	Reserved	52		
	53	Residential energy credit. Attach Form 5695	53		
	54	Other credits from Form a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/> _____	54		
	55	Add the amounts in the far right column. Enter here and include on Form 1040, line 12	55		

For Paperwork Reduction Act Notice, see your tax return instructions. Cat. No. 71480G Schedule 3 (Form 1040) 2018

SCHEDULE 1 QUESTION UPDATE

The Schedule 1 question in both the Parent Financials and Student Financials sections of the FAFSA form has been revised.

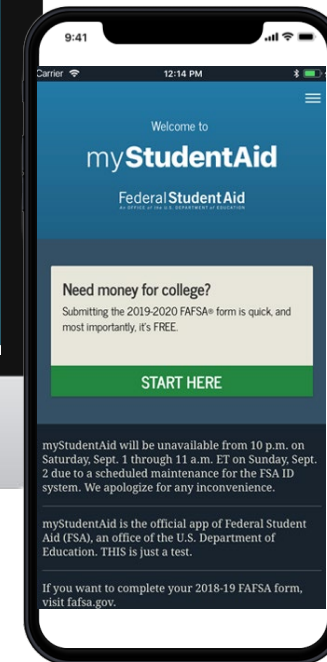
The instructions on how to answer the Schedule 1 question in the event the applicant does not use the DRT have also been updated to provide additional clarity when answering the question.

Did (or will) you file a Schedule 1 with your 2019 tax return?
Answer “No” if you did not file a Schedule 1 or only filed a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, Alaska Permanent Fund dividend, or virtual currency.

WHERE TO COMPLETE THE FAFSA®



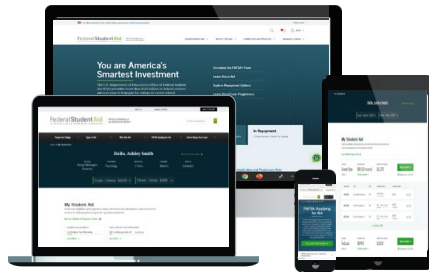
myStudentAid
Mobile app



fafsa.gov
Desktop & Mobile

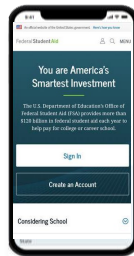
ENHANCEMENTS

ENHANCEMENTS



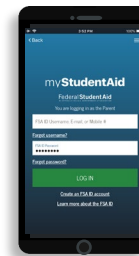
StudentAid.gov

INTEGRATED FAFSA FORM
INTO STUDENTAID.GOV



fafsa.gov

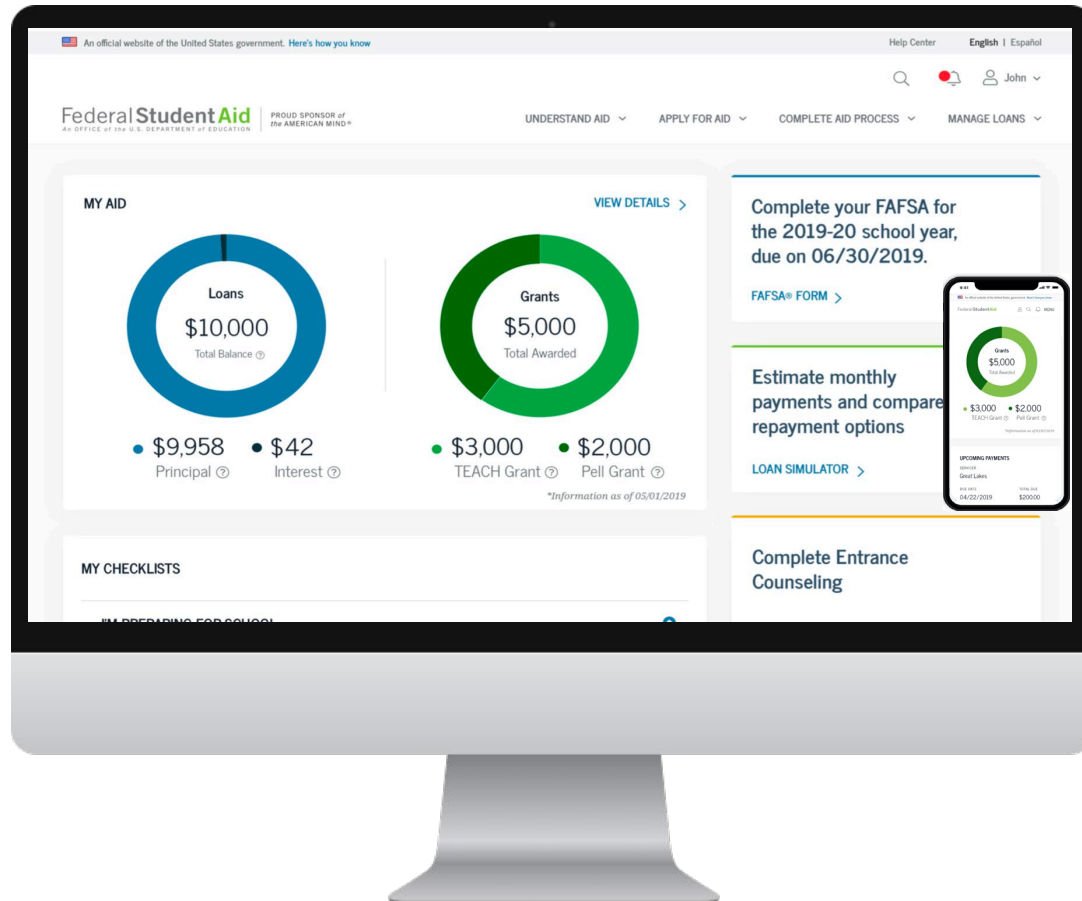
LAUNCHED
MOBILE
RESPONSIVE SITE



myStudentAid

RELEASED
MYSTUDENTAID
MOBILE APP

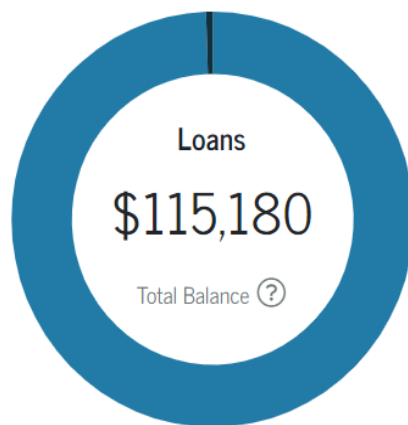
PERSONALIZED DASHBOARD



CENTRALIZED HUB FOR
CUSTOMER ACCOUNT
INFORMATION

LOAN SIMULATOR

MY AID



- \$114,559
Principal ?
- \$621
Interest ?

[VIEW DETAILS >](#)

Loan information as of 07/31/2020

[View loan servicer details](#)

A NEW TOOL TO HELP YOU MAKE DECISIONS ABOUT YOUR STUDENT LOANS. USE IT TO FIND A REPAYMENT PLAN THAT MEETS YOUR NEEDS AND GOALS OR TO DECIDE WHETHER TO CONSOLIDATE.



LOAN SIMULATOR USES THE MOST UP-TO-DATE INFORMATION AVAILABLE ABOUT YOUR FEDERAL STUDENT LOANS.

MOBILE UPDATES





MYSTUDENTAID

THE MOBILE APP WILL HAVE AN ENTIRELY NEW LOOK AND FEEL AS WELL AS MULTIPLE NEW FEATURES..

NEW FEATURES AVAILABLE MID OCTOBER

-  **DASHBOARD**
ACCESS VARIOUS TYPES OF POPULAR TASKS AND A PERSONALIZED PAGE TO HELP USERS DETERMINE WHAT ACTIONS TO TAKE.
-  **AID SUMMARY**
VIEW FEDERAL STUDENT LOAN AND GRANT HISTORY.

UPDATED FEATURES

-  **FAFSA FORM**
COMPLETE THE FAFSA FORM SAFELY AND SECURELY FROM A MOBILE DEVICE.
-  **SETTINGS**
EDIT/MANAGE AN ACCOUNT, USING A USERNAME AND PASSWORD (FSA ID).
-  **NOTIFICATION CENTER**
VIEW AND MANAGE NOTIFICATIONS REGARDING STUDENT AID.
-  **PAYMENT VEHICLE ACCOUNT (PVA)**
OPT TO RECEIVE FINANCIAL AID REFUNDS AND MANAGE OTHER FINANCES THROUGH A PREPAID DEBIT CARD. AVAILABLE AT SELECT SCHOOLS DURING PILOT PHASE OF PROGRAM.

MYSTUDENTAID

Updated Features

- FAFSA Form – Complete the FAFSA form safely and securely from a mobile device.
- Settings – Edit/manage an account, using a username and password (FSA ID).
- Notification Center – View and manage notifications regarding student aid.
- Payment Vehicle Account (PVA) – Opt to receive financial aid refunds and manage other finances through a prepaid debit card. Available at select schools during pilot phase of program.

MYSTUDENTAID

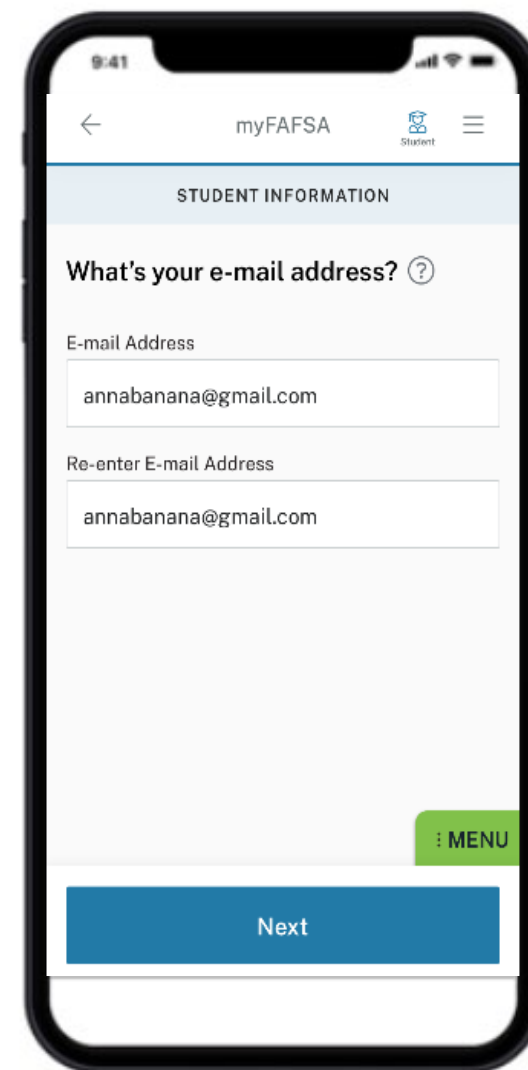
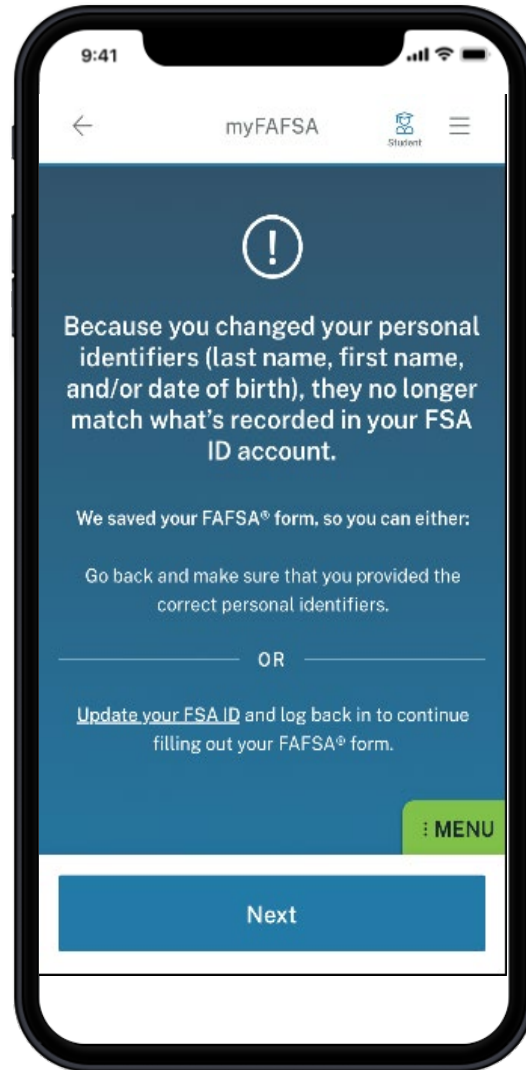
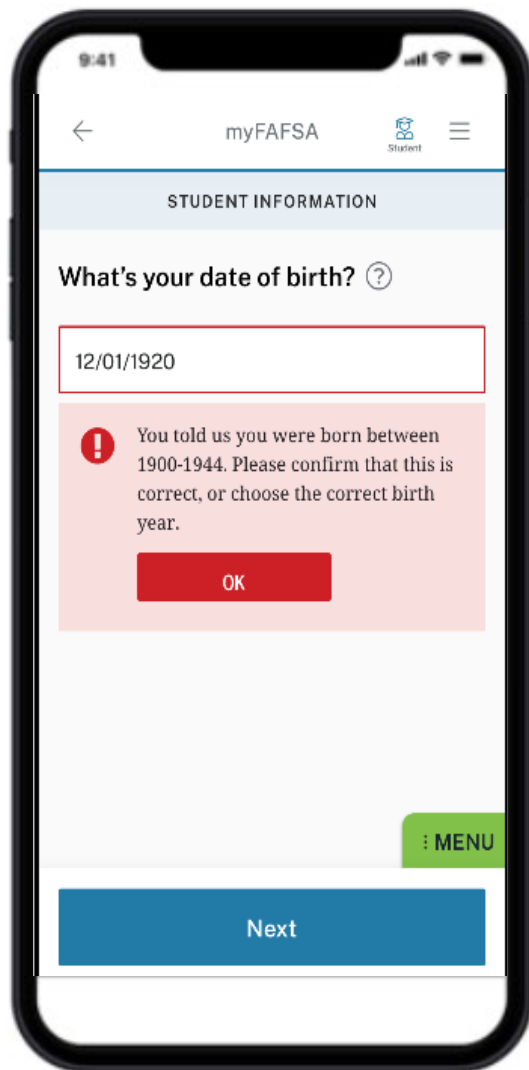
The myStudentAid mobile app will soon have an entirely new look and feel as well as multiple new features. The new app will provide a multitude of resources, however only the FAFSA related features will be discussed in the following slides.

New Features

- Dashboard – Access various types of popular tasks and a personalized page to help users determine what actions to take.
- Aid Summary – View federal student loan and grant history.



NEW LOOK AND FEEL



LINE BY LINE DEMO

LINK: fafsademo.test.ed.gov/webdemo.htm

THE FEDERAL STUDENT AID TOOLS & RESOURCES

FSA'S CHANNELS

HOMEROOM
THE OFFICIAL BLOG OF THE U.S. DEPARTMENT OF EDUCATION

ED.gov

Category Archives: Federal Student Aid

Keeping the Promise: New Tools to Navigate Your Repayment Journey
June 29, 2020 Federal Student Aid
By: Chief Operating Officer Mark Brown, Federal Student Aid

StudentAid.gov
Online Tools
to help navigate your repayment journey

Search Facebook

This is what your Page looks like to a visitor.

The 2020-21 FAFSA® form is now **AVAILABLE!**
For more information, visit FAFSA.GOV

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An Office of the U.S. Department of Education

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@FederalStudentAid - Government Organization

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Government Administration
Washington D.C., Washington D.C. - 15,542 followers

You are America's Smartest Investment

Greg & 14 other connections work here
[See all 226 employees on LinkedIn](#)

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The 2020-21 FAFSA® form is now **AVAILABLE!**
For more information, visit FAFSA.GOV

Federal Student Aid
29.2K subscribers

HOME VIDEOS PLAYLISTS COMMUNITY CHANNELS ABOUT

Introducing Our Loan Simulator Tool
1,268 views · 4 weeks ago

If you're looking for help with your student loan decisions, our new Loan Simulator tool can help!

Features of the tool include:

- Personalized scenarios to reflect your goals and needs
- Comparisons of different repayment plans
- Advice to lower your monthly payment or pay off your loan

[READ MORE](#)

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Federal Student Aid ✓
49K Tweets

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The 2020-21 FAFSA® Form is now **AVAILABLE!**
For more information, visit FAFSA.GOV

Federal Student Aid
An Office of the U.S. Department of Education

Federal Student Aid ✓
@FAFSA

Official account of Federal Student Aid, an office of the U.S. Dept. of Education. We provide grants, loans, & work-study funds for college or career school.

StudentAid.gov Joined September 2010

FEDERAL STUDENT AID TOOLS & RESOURCES

SOCIAL MEDIA



@FederalStudentAid



@FAFSA



Youtube.com/FederalStudentAid

[STUDENTAID.GOV](https://studentaid.gov)

[STUDENTAID.GOV/CORONAVIRUS](https://studentaid.gov/coronavirus)

EMAIL ANYTIME

CHAT WITH A LIVE AGENT

CALL US **1-800-4FED-AID**
1-800-433-3243

Hours of Operation

Monday–Friday
8 a.m.–11 p.m. Eastern time (ET)

Saturday–Sunday
11 a.m.–5 p.m. Eastern time (ET)

We are closed on federal holidays, the day after Thanksgiving and on December 24th.

We are open on New Year's Day, Martin Luther King Jr.'s Birthday, and Washington's Birthday from 11 a.m.–5 p.m. ET.

Hearing Impaired?
TTY calls only.
1-800-730-8913

FINANCIAL AID BOOTCAMP WEBINAR



The poster is a vertical rectangle with a green background. At the top left, it says 'Federal Student Aid' and 'AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION'. To the right of that, it says 'PROUD SPONSOR of the AMERICAN MIND®'. The main title 'FINANCIAL AID BOOTCAMP' is in large, bold, yellow letters. Below that, the dates 'OCTOBER 20 - 21, 2020' are written in white. The poster is divided into three horizontal sections. The top section is blue and contains a list of topics. The middle section is blue and contains the schedule for Day 1 (October 20). The bottom section is green and contains the schedule for Day 2 (October 21). On the right side of the poster, there is a green vertical bar with white text listing the target audience: 'OPEN TO: STUDENTS, PARENTS, COMMUNITY AT-LARGE'.

Federal Student Aid
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PROUD SPONSOR of
the AMERICAN MIND®

FINANCIAL AID BOOTCAMP

OCTOBER 20 - 21, 2020

Day 1 | October 20

Session One
2:00 PM - 3:00 PM EST
Understanding the FAFSA®

Session Two
4:00 PM - 5:00 PM EST
FSA ID/FSA Tools & Resources

Session Three
6:00 PM - 7:00 PM EST
Understanding the FAFSA®

Day 2 | October 21

Session One
11:30 AM - 12:30 PM EST
2021-2022 FAFSA® Line by Line

Session Two
6:00 PM - 7:00 PM EST
2021-2022 FAFSA® Line by Line

OPEN TO:
STUDENTS
PARENTS
COMMUNITY AT-LARGE

LAST SESSION TONIGHT:

FAFSA® Line by Line Demo
6:00 - 7:00pm ET

Register:

<https://cvent.me/wzg3RZ>

WEBINAR SURVEY

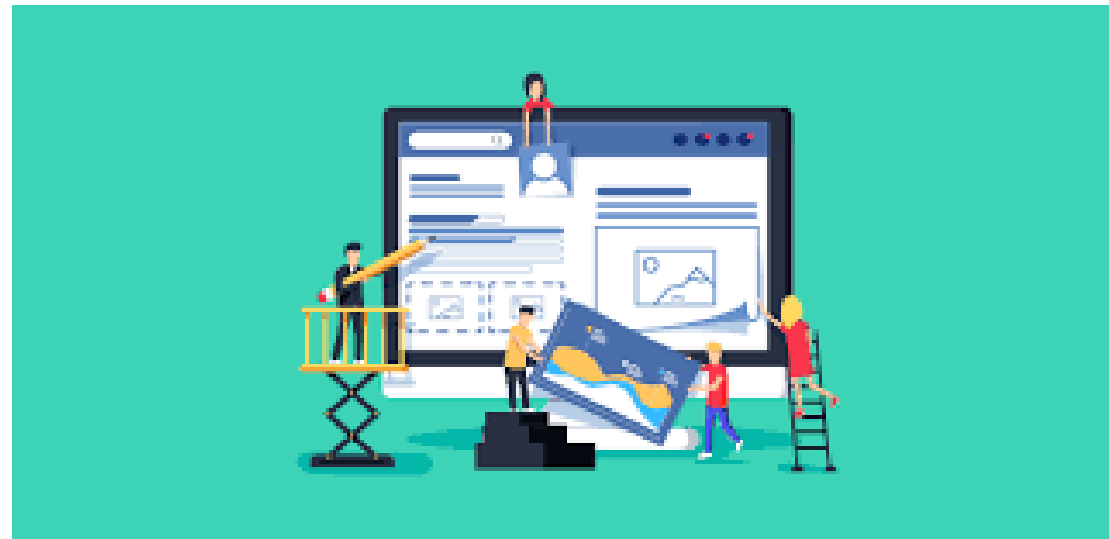
WE WELCOME YOUR FEEDBACK!

<https://www.surveymonkey.com/r/SDDSSJK>

CONTINUOUS ENHANCEMENTS

FSA is continually enhancing both fafsa.gov and the myStudentAid mobile app to improve the user experience.

Watch the IFAP Web site for announcements regarding additional enhancements.



QUESTIONS

